

Headline: Conversion of preferred shares into ordinary shares in June 2018

Security Symbol: CSC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company CROWN SEAL PUBLIC COMPANY LIMITED
Date 29-Jun-2018

Report on the results of the Exercise of preferred stock as follow

| Name of Preferred Stock | Number of converted preferred stock (shares) | Number of non converted preferred stock (shares) | Ratio (Preferred shares : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--------------------------------|----------------------------------------------|--------------------------------------------------|-----------------------------------|-------------------------------|---------------------------------|---------------------------------------------------|----------------------------------------------|
| Preferred Shares of CSC(csc-p) | 0 | 799,988 | 1.00 : 1.00 | 0.00 | From 29-Jun-2018 To 29-Jun-2018 | 0 | 799,988 |

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr.Pantep Supachaiyakit)
Director and President
Authorized to sign on behalf of the company

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