| Headline:<br>Security Symbol: | Report on the results of the Exercise of preferred stock (F53-5) CSC |
|-------------------------------|----------------------------------------------------------------------|
| Announcement Details          |                                                                      |

Report on the results of sale of securities (F53-5) Name of Company CROWN SEAL PUBLIC COMPANY LIMITED Date 28-Feb-2018

Report on the results of the Exercise of preferred stock as follow

| Name of<br>Preferred<br>Stock        | Number of converted preferred stock (shares) | Number of non converted preferred stock (shares) | charge: charge) | Conversion<br>Price<br>(baht/share) | Exercise Date                         | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--------------------------------------|----------------------------------------------|--------------------------------------------------|-----------------|-------------------------------------|---------------------------------------|---------------------------------------------------|----------------------------------------------|
| Preferred<br>Shares of<br>CSC(csc-p) | 0                                            | 799,988                                          | 1.00: 1.00      | 0.00                                | From<br>28-Feb-2018 To<br>28-Feb-2018 | 0                                                 | 799,988                                      |
| Summary                              |                                              |                                                  |                 |                                     |                                       |                                                   |                                              |

Total excercised shares / converted shares (common shares)

> Signature . (Mr.Panthep Supachaiyakit) President Authorized to sign on behalf of the company

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