

- TRANSLATION FROM THAI TEXT -

No.SorLorNor. 008/2017

Date: January 10, 2017

To: Director and Manager  
The Stock Exchange of Thailand

Subject:Date for conversion of preferred shares to ordinary shares

According to the 2007 Annual General Meeting of Shareholders, held on 23 April 2007 resolving to increase the registered capital of the Company by an issue of 800,000 new preferred shares at the price of Baht 76 per share on 18-24 May 2007. Holders of the preferred shares are entitled to convert them to ordinary share at the ratio of 1:1without any transferring restriction. Holders of preferred shares may exercise the transferring right on the last business day of each month. If that day is a company's holiday,the exercise can be postponed to the next business day.

The company sets the period for conversion of preferred shares to ordinary shares in January 2017 as follows:

**Period**

Conversion Notice    January 19 - 27, 2017

Exercise Date         January 31, 2017

**Exercise Procedure**

The shareholders wishing to exercise the conversion right must complete and submit the application in the form prescribed by the Company which is available at the Company on every business day, together with the following documents to the Company on the date which the conversion of shares is exercisable:

- (1) Application for conversion of preferred shares to ordinary shares, which is filled with the correct and complete information required.
- (2) Share certificate or evidence which was issued by the Registrar and shows that the shareholder has the rights in the specified number of preferred shares.

(3) Identity evidence:

- (a) For Thai shareholders: a certified copy of I.D. card and house registration
- (b) For foreign shareholders: a certified copy of passport
- (c) For Thai juristic person: (i) a certified copy of corporate affidavit which is valid not more than 30 days and was issued by the Ministry of Commerce or any relevant agency, and(ii) a certified copy of the identity evidence of the company's authorised signatory (I.D. card or passport, as the case may be)
- (d) For Foreign juristic person: (i) a certified copy of the certificate of incorporation issued by the relevant agency of the country in which that company was incorporated, or a certified copy of the affidavit issued by the company's authorised representative or the relevant agency of the country in which that company was incorporated, provided that the affidavit shows(a) the necessary information relating to that company such as its name, the name of its authorised signatory, its head office and the signing power of the authorised signatory and (b) is legalised by the notary public or any relevant agency and authenticated by the Thai consular, and is valid not more than three months, and (ii) a certified copy of the identity evidence of the company's authorised signatory (I.D. card or passport, as the case may be).

#### **Place for Exercise**

Thailand Securities Depository Company Limited, located at 62 The Stock Exchange of Thailand Building, Rachadapisek Road, Klongtoey, Bangkok 10110, Thailand. Tel : (66 2) 229 2888

#### **Contact for more Information**

Crown Seal Public Company Limited, located at 5, Soi Rangsit-Nakornnayok 46, Prachatipat Sub-District, Tanyaburi District, Pathumthani Province, Thailand. Tel : (66 2) 533 0450-9

Please be informed accordingly.

Yours faithfully,

Crown Seal Public Company Limited

(Mr. Akiyoshi Toba)

Director and President